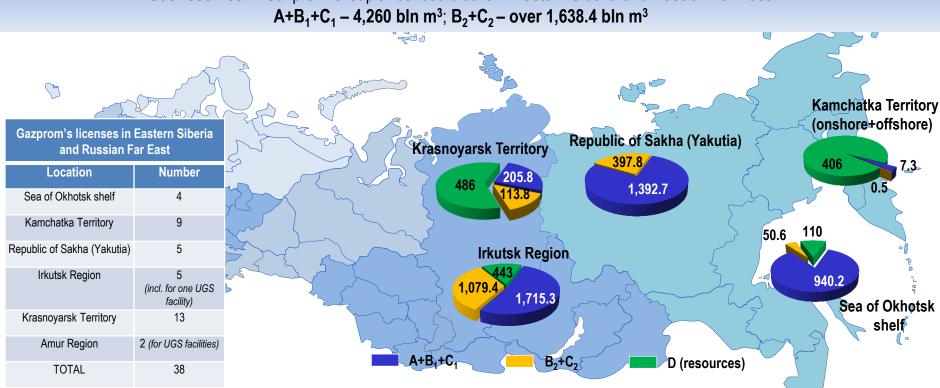


## GAZPROM IN EASTERN RUSSIA, ENTRY INTO ASIA-PACIFIC MARKETS



# Gazprom's Resource Base in Eastern Siberia and Russian Far East (as of January 1, 2019), bln m<sup>3</sup>

Gas reserves in Gazprom Group's licensed blocks in Eastern Siberia and Russian Far East:





### Key Production Data for Chayandinskoye and Kovyktinskoye Fields

### CHAYANDINSKOYE OIL, GAS AND CONDENSATE FIELD

#### **RESERVES**

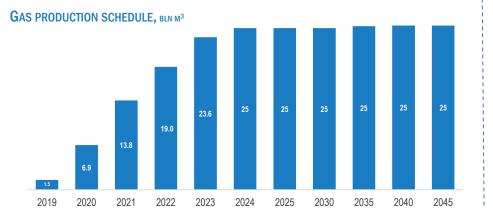
- 1,2 TRLN M<sup>3</sup> OF GAS
- 61.6 MLN T OF OIL AND CONDENSATE

2019 COMMISSIONING DATE

#### PLANNED GAS PRODUCTION

25.4 BLN M<sup>3</sup> PER YEAR

#### 2010 0014141001011110 DATE



#### **KOVYKTINSKOYE GAS AND CONDENSATE FIELD**

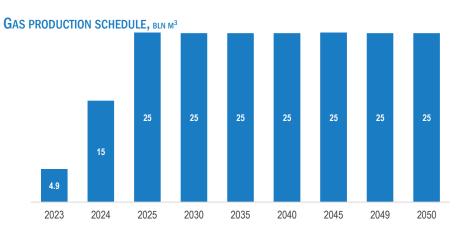
#### **Reserves**

- 2.71 TRLN M<sup>3</sup> OF GAS
- 90.6 MLN T OF CONDENSATE

#### PLANNED GAS PRODUCTION

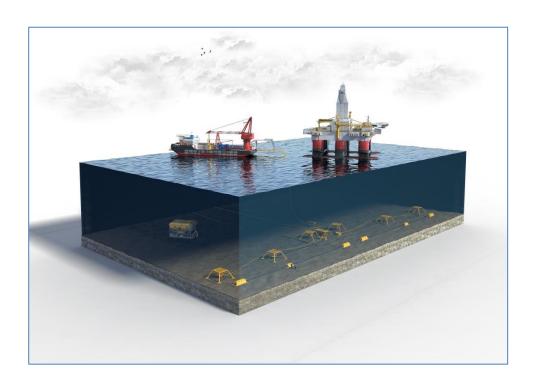
25 BLN M<sup>3</sup> PER YEAR

**DECEMBER 2022 COMMISSIONING DATE** 





### Sakhalin III Project. Kirinskoye Field



Field was put onstream in 2014

Planned gas production – **5.5** bln m<sup>3</sup> per year

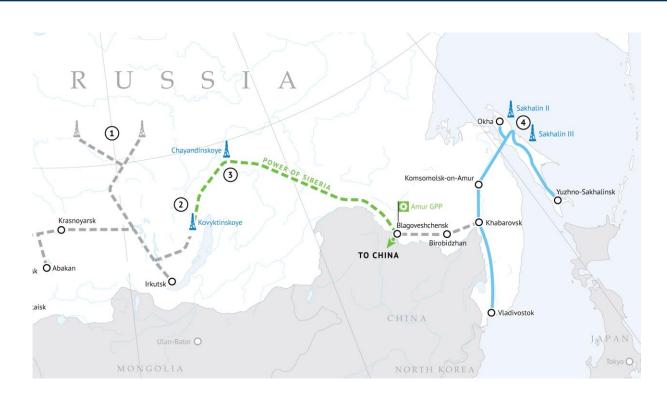
Construction of **7** production wells completed:

- 2 wells connected to gathering system
- 5 wells to be connected



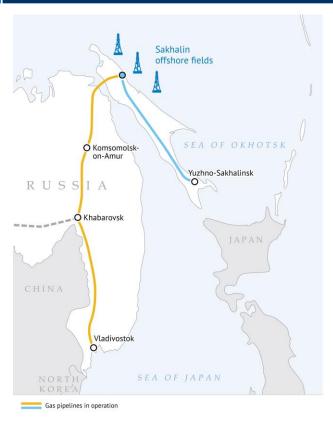
### Power of Siberia Gas Pipeline Chayandinskoye and Kovyktinskoye Fields

- ➤ LENGTH OF **POWER OF SIBERIA**GAS PIPELINE IS AROUND **3,000 KM**DIAMETER **1,420 MM**PRESSURE **9.8 MPA**
- ➤ ANNUAL EXPORT CAPACITY - 38 BLN M³ OF GAS
- CHAYANDINSKOYE AND
  KOVYKTINSKOYE FIELDS
  IDENTIFIED AS RESOURCE BASE
  FOR GAS SUPPLIES TO CHINA VIA
  POWER OF SIBERIA GAS PIPELINE
- CHAYANDINSKOYE FIELD IS OF PRIME IMPORTANCE FOR YAKUTIA GAS PRODUCTION CENTER'S DEVELOPMENT
- KOVYKTINSKOYE FIELD IS OF CENTRAL IMPORTANCE FOR IRKUTSK GAS PRODUCTION CENTER'S DEVELOPMENT





### Sakhalin – Khabarovsk – Vladivostok Gas Pipeline



Length of single-string pipeline – over 1,800 km Diameter – 1,200 mm Pressure – 9.8 MPa



### Geological Exploration to Identify Potential Sites for UGS Facilities





### Planned Export Routes for Amur GPP Products



#### **Propane and butane**

- Planned LPG production at Amur GPP up to 1.5 mln t per year
- Consideration is being given to possibilities for LPG processing within Russia, as well as to LPG exports to Asia-Pacific countries (Japan, China, South Korea)
- LPG will be transshipped at designated offshore and onshore terminals if LPG export option is chosen

#### **Liquefied helium**

- Shipments in special helium tank containers
- Road transportation to logistics hub located near container ports
- Delivery of containers to buyers in ports
- Main sales markets: China, Japan, South Korea, Taiwan, and other countries
- Planned delivery volume up to 60 mln m³ per year



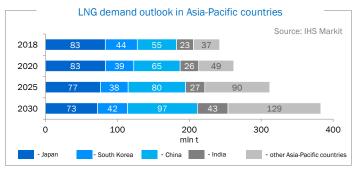
### Gazprom Group's LNG Business in Asia-Pacific Region

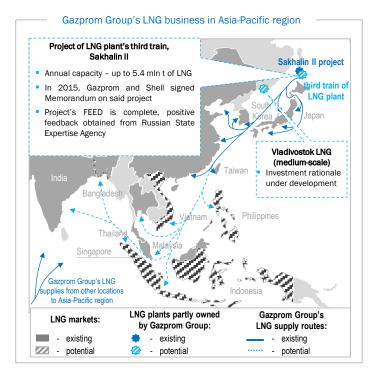
### ASIA-PACIFIC REGION REMAINS IN FOCUS FOR GAZPROM GROUP

In 2018, Asia-Pacific markets accounted for over 70% of Gazprom Group's LNG deliveries.

We plan to further ramp up LNG supplies to Asia-Pacific markets both via our LNG projects carried out locally and from our LNG trading portfolio.





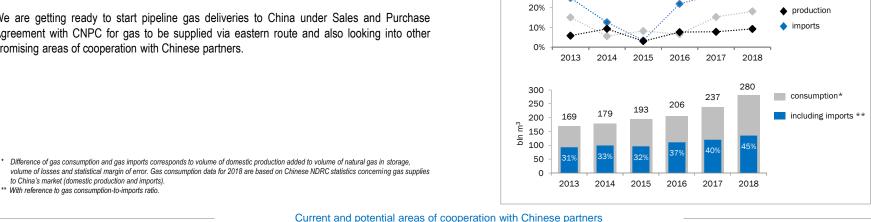




### Natural Gas Deliveries to Chinese Market

#### Pipeline gas supplies from Russia to China via eastern route will commence on December 1, 2019.

We are getting ready to start pipeline gas deliveries to China under Sales and Purchase Agreement with CNPC for gas to be supplied via eastern route and also looking into other promising areas of cooperation with Chinese partners.









LNG SUPPLIES



GAS EXPLORATION AND PRODUCTION IN THIRD COUNTRIES



UNDERGROUND GAS STORAGE



40%

30%

GAS-FIRED POWER GENERATION



Natural gas consumption and imports in Chinese market

NGV FUEL AND SMALL-SCALE LNG



Sources: Chinese NDRC, NBS, GAC

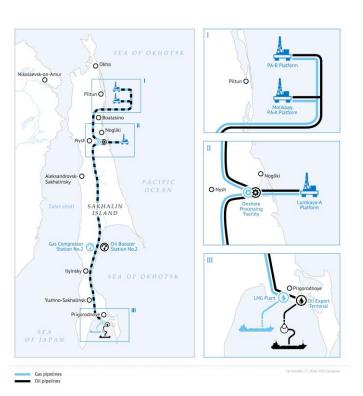
Growth rates:

consumption

<sup>\*</sup> Difference of gas consumption and gas imports corresponds to volume of domestic production added to volume of natural gas in storage, volume of losses and statistical margin of error. Gas consumption data for 2018 are based on Chinese NDRC statistics concerning gas supplies



### Sakhalin II Project



Sakhalin II project includes development of Piltun-Astokhskoye and Lunskoye oil, gas and condensate fields in Sea of Okhotsk under Production Sharing Agreement between Sakhalin Energy and Russian Government

#### 2018 results:

- Gas production 18.2 bln m³
- LNG production 11.4 mln t
- Oil production 5.6 mln t

In April 2019, Sakhalin Energy celebrated its 25<sup>th</sup> anniversary.

Over years of its existence, SEIC has exhibited excellent operating performance:

- LNG production over **100 mln t**
- Oil production around **70 mln t**